

ASX ANNOUNCEMENT

29 July 2020

Company Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

FOURTH CAPITAL DISTRIBUTION AND UPDATE ON LANYON RECAPITALISATION PROPOSAL

8iP Emerging Companies Limited (ASX: 8EC) (**Company**) is pleased to announce that in accordance with the resolutions passed at the general meeting of the Company held on 1 August 2019, and following the sale of the Company's remaining listed investment (Novonix Limited) in early July 2020, the Company will make a fourth distribution of capital of \$0.02 per share to all shareholders on a pro-rata basis (**Distribution**).

Once this Distribution has been paid, the Company will have returned a total of \$0.81 per share to shareholders on a pro-rata basis.

The Distribution timetable is as follows:

Event	Date
Effective date of the Distribution	30 July 2020
Last day for trading in 'cum return of capital' shares ¹	31 July 2020
Trading in the re-organised shares on an 'ex return of capital' basis commences ²	3 August 2020
Record date	4 August 2020
Payment date	11 August 2020

Following the fourth distribution, the Company's asset portfolio will reduce to approximately \$1.45 million, of which approximately 31% will be represented by cash³.

In respect of the Lanyon Proposal, the Company is in the process of amending the draft Notice of Meeting to reflect this Distribution as well as its 30 June 2020 financial information. The Notice of Meeting will be sent to shareholders once it has been approved by the ASX.

¹ The above timetable has been presented to confirm with ASX requirements. Please note that the distribution will occur in accordance with the above timetable notwithstanding trading of the shares on the ASX has been suspended and will remain suspended until after the payment date

² Ibid

³ Based on the portfolio value at 14 July 2020.

Shareholders will be advised of any developments via ASX announcements.

This announcement has been authorised for release by the Board of 8EC.

Laura Newell
Company Secretary

For further information, please contact **Mr Jonathan Sweeney** by telephone on +61 2 9290 9600 or by email at enquiry@8ip.com.au.

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